



TUESDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	38312.52	-332.55	-0.86%
Nifty 50	11582.35	-98.15	-0.84%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.14	4.61
HDFCBANK	101.27	0.51
ICICIBK	9.63	0
INFY	20.77	1.52
TATA MOTOR	18.55	2.77
WIPRO	5.15	0.59

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-21
DII's Eq (Provisional)	-542
FIIs Index Future	-394
FIIs Index Options	1597
FIIs Stock Future	-673
FIIs Stock Options	-114

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.7695
EURO	82.1445
YEN 100	63.8000
GBP	91.3582

TOP STORY

- [Persistent Systems](#): The company has acquired Herald Tech.
- [Reliance Infra](#): The firm has paid Rs 2,640 crore outstanding electricity dues to Maharashtra government.
- NHPC signed MoU with BHEL for consultancy and joint cooperation in Hydro-electric Projects in India for a period of 3 years from the date of signing
- VST Tillers sell 1646 power tillers and 517 tractors in August 2018
- Yuken India fixed September 14 as record date for bonus issue
- Kirloskar Brothers - Karnataka, Koppal Mines and Minerals Private Limited- is no more part of the Promoter Group
- Mahindra Lifespace: American Fund Insurance A/C American Insurance Series Global Small Capitalisation Fund sold 7,11,051 shares at Rs 440.42 per share
- Hikal Limited: The International Finance Corporation sold 39,82,517 shares at Rs 166.51 per share

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25964.82	-22.1	-0.09%
Nasdaq	8109.54	21.17	0.26%
Nikkei	22710.81	3.43	0.02%
HANG SENG INDEX	27667.55	-44.99	-0.16%
SGX NIFTY	11630.00	0.50	0.00%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	70.05	-0.28%
NATURAL GAS	2.865	-0.31%
GOLD	1207	0.17%
SILVER	14.525	-0.47%
COPPER	2.66	-2.12%

WORLD EVENTS

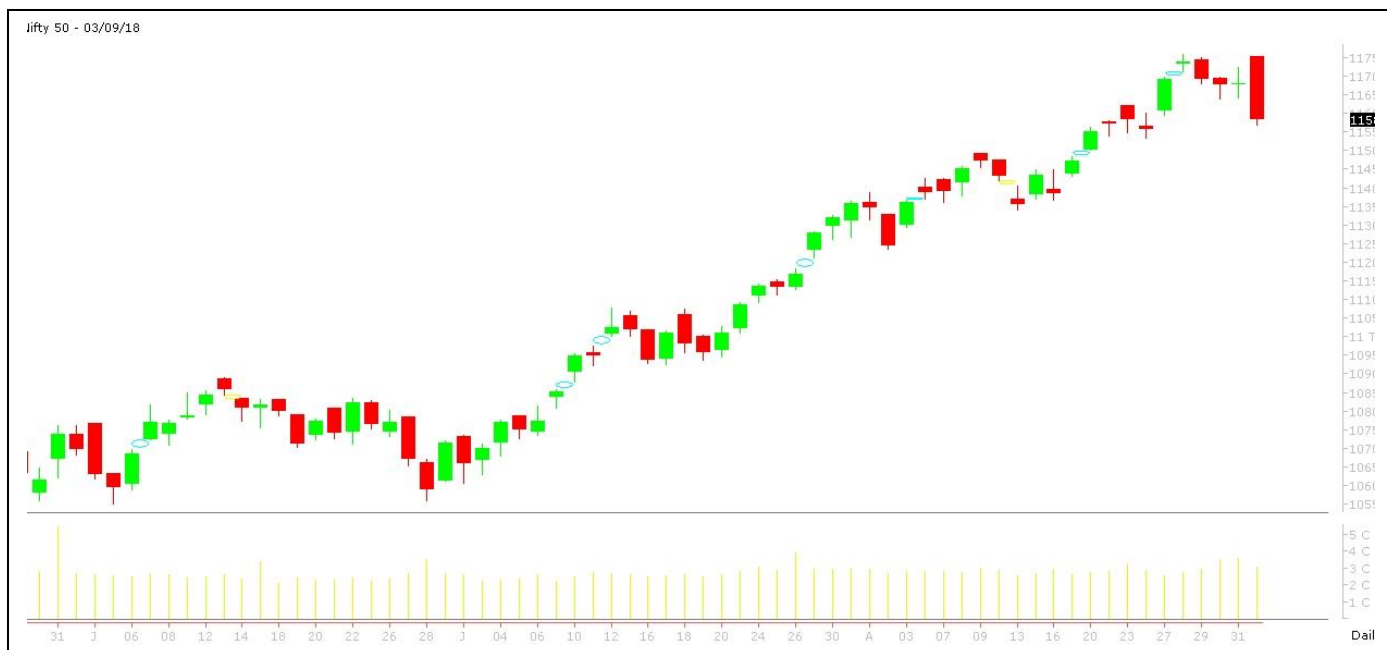
GBP : Construction PMI
: Inflation Report Hearings
USD : ISM Manufacturing PMI

RESULTS TODAY

NO IMP RESULT



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 332.55 points or 0.86% to settle at 38,312.52, its lowest closing level since 24 August 2018. The index rose 289.28 points, or 0.75% at the day's high of 38,934.35. The index fell 375.06 points, or 0.97% at the day's low of 38,270.01.

The Nifty 50 index fell 98.15 points or 0.84% to settle at 11,582.35, its lowest closing level since 24 August 2018. The index rose 71.30 points, or 0.61% at the day's high of 11,751.80. The index fell 113.10 points, or 0.97% at the day's low of 11,567.40.

The S&P BSE Mid-Cap index fell 0.45%. The S&P BSE Small-Cap index fell 0.17%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, turned negative from positive in late trade. On the BSE, 1353 shares rose and 1399 shares fell. A total of 217 shares were unchanged.

Nifty likely to trade in the range of 11330-11890

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11634	11516	11449	11331	11700	11818	11885
USDINR	71.303	71.212	71.048	70.957	71.467	71.558	71.722



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASHARI	VIRPALSINGH	S	107,000	20.05
CONCRETE	ALPABEN ANANTBHAI PATEL	S	76,354	8.88
GSTL	AZURA PROJECTS PRIVATE LIMITED .	S	98,000	66.1
PRISMMEDI	AJOONI BIOTECH LIMITED	S	124,230	30.08
VISTR	DIVYAKANDA	B	1,820	34.89

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CALSOFT	VINAYAK GOPALKRISHNA KUDVA	SELL	70000	42.75
CELESTIAL	GANESH KUMAR .	BUY	223679	18.21
HUSYSLTD	ROY AMALRAJ	BUY	12000	39.22
SANCO	CHP FINANCE PRIVATE LIMITED	SELL	81406	14.46
HIKAL	HIMALAYA FINANCE & INV. CO	BUY	1779967	166.5

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** NONE
- **New In Ban:** NONE
- **Out Of Ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	384	380	375	384	389	393
ASIAN PAINT	1379	1369	1359	1384	1394	1409
AXIS BANK	650	641	633	652	660	670
BAJAJ-AUTO	2702	2683	2663	2703	2722	2742
BAJAJ FINSV	6930	6889	6848	6941	6982	7035
BHARTIARTL	383	378	372	381	387	391
BPCL	363	359	355	362	366	369
CIPLA	649	643	636	647	654	659
COALINDIA	286	283	281	287	289	293
DRREDDY	2380	2364	2348	2391	2407	2434
EICHERMOT	27602	27273	26943	27881	28211	28819
GAIL	376	367	358	373	382	389
GRASIM	1074	1065	1055	1073	1082	1090
HCLTECH	1017	1009	1002	1021	1028	1040
HDFC	1934	1920	1906	1942	1956	1978
HDFCBANK	2066	2056	2046	2072	2082	2098
HEROMOTOCO	3224	3204	3185	3230	3249	3275
HINDALCO	240	237	233	239	243	245
HINDPETRO	253	251	248	254	257	260
HINDUNILVR	1773	1759	1744	1769	1783	1794
IBULHSGFIN	1262	1251	1241	1267	1278	1293
ICICIBANK	344	340	335	343	347	350
INDUSINDBK	1876	1859	1843	1883	1900	1924
INFRATEL	284	281	278	284	287	289
INFY	1416	1401	1386	1411	1426	1437
IOC	154	153	153	155	156	157
ITC	320	315	311	318	322	325
KOTAKBANK	1278	1267	1256	1274	1286	1293
LT	1347	1339	1332	1351	1358	1370
LUPIN	894	882	871	891	902	911
M&M	983	977	970	984	990	998
MARUTI	9206	9136	9065	9253	9323	9440
NTPC	170	167	163	169	172	174
ONGC	177	175	173	179	181	184
POWERGRID	197	194	190	196	199	202
RELIANCE	1274	1264	1254	1281	1291	1307
SBIN	309	306	304	308	311	313
SUNPHARMA	640	627	615	635	647	655
TATAMOTORS	259	258	256	260	262	264
TATASTEEL	608	596	584	603	615	622
TCS	2082	2070	2058	2078	2090	2097
TECHM	732	722	713	730	739	746
TITAN	878	873	867	882	888	897
ULTRACEMCO	4426	4393	4360	4419	4452	4478
UPL	696	686	677	693	702	709
VEDL	230	227	224	229	232	234
WIPRO	299	295	292	298	301	304
YESBANK	362	357	352	363	368	374
ZEEL	509	505	501	507	511	514



NSE CIRCULARS

NSE Download Ref No. : NSE/FAOP/38773: Adjustment of Futures and Options contracts in the security GODREJCP (pdf) W.e.f. SEP 03, 2018

NSE Download Ref No. : NSE/CML/38749: Trade for Trade - Aaron Industries Limited (AARON) (pdf) W.e.f. SEP 18, 2018

NSE Download Ref No. : NSE/FA/38779: Buyback Offer under Tender Offer scheme by Tata Consultancy Services Limited (pdf) W.e.f. SEP 05-06, 2018

NSE Download Ref No. : NSCCL/CMPT/38771: Adjustment of Futures and Options contracts in the security INFY (pdf) W.e.f. SEP 04, 2018

NSE Download Ref No. : NSE/SURV/38765: STT on Physical Settlement in Equity Derivatives (zip) W.e.f. SEP 04, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
APCL	30-Aug-18	Dividend- Rs 2 Per Share
KKCL	30-Aug-18	Dividend- Rs 1.50 Per Share
JKLAKSHMI	30-Aug-18	Dividend Re 0.75 Per Share
GAIL	30-Aug-18	Dividend- Rs 1.44 Per Share
PRECWIRE	30-Aug-18	Dividend- Rs 2.50 Per Share
RPPINFRA	30-Aug-18	Dividend- Re 0.50 Per Share
MANGLMCEM	30-Aug-18	Dividend- Re 0.50 Per Share
INDOCO	31-Aug-18	Dividend- Re 1 Per Share
DIVISLAB	31-Aug-18	Dividend- Rs 10 Per Share
TVTODAY	31-Aug-18	Dividend- Rs 2.25 Per Share
DBCORP	31-Aug-18	Dividend Re 1 Per Share
BPCL	31-Aug-18	Dividend Rs- 7 Per Share
SWANENERGY	03-Sep-18	Dividend- Re 0.10 Per Share
LINCPEN	03-Sep-18	Dividend Rs 1.50 Per Share
ALPHAGEO	03-Sep-18	Dividend- Rs 8 Per Share
SHEMAROO	03-Sep-18	Dividend- Rs 1.55 Per Share
DOLLAR	04-Sep-18	Dividend- Rs 1.60 Per Share
BALMLAWRIE	04-Sep-18	Dividend- Rs 10 Per Share
KCPSUGIND	04-Sep-18	Dividend- Re 0.10 Per Share
KANORICHEM	05-Sep-18	Dividend- Rs 1.50 Per Share
RSWM	05-Sep-18	Dividend Rs -2 Per Share
TRITURBINE	05-Sep-18	Dividend Re 0.55 Per Share
PNBGILTS	06-Sep-18	Dividend- Re 1 Per Share
PILANIINVS	06-Sep-18	Dividend Rs 25 Per Share
JOCIL	06-Sep-18	Dividend Rs 2 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1177/\$1150 & Resistance = \$1231/\$1267.**
- **Crude oil range (WTI)->\$65 to \$75.**
- **Stocks Mixed on Global-Trade Fears; Pound Weakens: Markets Wrap:** - Stocks were steady in Europe on Monday while U.S. futures climbed and emerging market shares dropped as investors assessed the complex outlook for international trade. The pound slipped as the U.K.'s flagship Brexit proposal came under attack.
- **Forex - Pound, Turkish Lira under Pressure, Dollar Holds Steady:** - The pound and the Turkish lira were pressured lower in currency markets on Monday, while the dollar remained steady against a currency basket in holiday-thinned trade. The pound sank to the lowest levels of the day after data showing that UK manufacturing activity fell to its lowest level in two years in August, weighed down by jitters over Brexit and the U.S.-China trade war.
- **Oil prices higher as U.S. sanctions limit Iran exports:** - Oil prices rose on Monday, supported by concerns that falling Iranian output will tighten markets once U.S. sanctions bite from November, but gains were limited by higher supply from OPEC and the United States. The two benchmarks have risen strongly over the last two weeks with Brent gaining more than 10 percent on expectations that global supply will tighten later this year. U.S. sanctions are already curbing exports from Iran.
- **Gold Prices Tick Higher During U.S. Holiday, Focus on Jobs Report:** - Gold prices traded slightly higher on Monday amid thin trade with U.S. and Canadian financial markets closed for their respective Labor Day holidays.

TRENDS & OUTLOOK – DATE: 04-Sept- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	29770	29959	30220	30477	30690
SILVER (DEC)	34745	35800	36765	37960	39245

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	412	417	423	429	434
ZINC (Sep)	169.45	172.35	175.75	179.55	183.40
LEAD (Sep)	142.75	146.10	150.10	154.35	157.10
NICKEL (Sep)	875	891	909	933	952

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	4725	4848	4970	5090	5220
NATURAL GAS (Sep)	193	198	204	209	214

DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, RBA Gov Lowe Speaks, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending m/m, ISM Manufacturing Prices, IBD/TIPP Economic Optimism, Total Vehicle Sales.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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